

FCB First Commercial Bank, N.A.

Financial Statement as of: _____

NAME		DATE OF BIRTH		EMPLOYER		YEARS		
HOME ADDRESS		PHONE	SOCIAL SECURITY NUMBER		OCCUPATION POSITION		YEARS	
NAME OF SPOUSE (If married see note 1 on page 4)		NO. OF DEPENDENTS	DRIVER'S LICENSE NO. & STATE		BUSINESS ADDRESS		PHONE	
ASSETS				LIABILITIES				
(OMIT CENTS)				(OMIT CENTS)				
CASH (Schedule 1)	In This Bank	\$0		MORTGAGE PAYABLE (Schedule 7)	Homestead	\$0		
	In Other Institutions	\$0			Other Wholly - Owned R/E	\$0		
Securities (Schedule 2)	Marketable	\$0			Partially Owned R/E	\$0		
	Not Publicly Traded	\$0		NOTES PAYABLE (Schedule 6)	To This Bank	\$0		
ACCOUNTS RECEIVABLE				Other Notes Payable				
NOTES RECEIVABLE (Schedule 3)				\$0				
NET CASH VALUE OF INS. & ANNUITIES (Schedule 4)				OIL & GAS RELATED DEBT (Schedule 8)				
\$0				\$0				
REAL ESTATE (Schedule 7)	Homestead	\$0		TAXES OWING	Income Taxes			
	Other Wholly - Owned R/E	\$0		Other Taxes				
	Partial Ownership in R/E	\$0		ACCOUNTS PAYABLE				
OIL & GAS INTEREST (Schedule 8)				ESTIMATED CREDIT CARD BALANCE				
\$0								
EQUIPMENT & OTHER BUSINESS ASSETS				OTHER LIABILITIES (Itemized on page 4)				
DEFERRED COMP. & RETIREMENT PLANS (Schedule 5)								
\$0								
PERSONAL PROPERTY & AUTOMOBILES								
OTHER ASSETS (Itemized on page 4)								
				TOTAL LIABILITIES				
				\$0				
				NET WORTH (Assets less Liabilities)				
				\$0				
TOTAL ASSETS				TOTAL CONTINGENT LIABILITIES (Schedule 9)				
\$0				\$0				
INCOME/EXPENSE INFORMATION								
SOURCES OF CASH (See note 2 on page 4)		LAST YEAR	THIS YEAR	PROJECTED NEXT YEAR	USES OF CASH		THIS YEAR	PROJECTED NEXT YEAR
		20____	20____	20____			20____	20____
RECURRING	SALARY & WAGES				EXPENSES	INCOME TAXES & FICA		
	COMMISSIONS, BONUS, ETC.					OTHER PAYROLL DED.		
	INTEREST & DIVIDENDS					LIVING EXP. & MISC.		
	RENTAL INCOME					RENTAL EXPENSES		
	OIL & GAS REV. AFTER OP. EXP.					OIL/GAS CAP. EXPEND		
	OTHER BUSINESS INCOME					OTHER BUSINESS EXP.		
	OTHER:					OTHER:		
SUBTOTAL		\$0	\$0	\$0	SUBTOTAL		\$0	\$0
NON-RECURRING	COMMISSIONS, BONUS, ETC.				DEBT SERVICE	REG/SCHED. PYMTS.		
	SALE OF ASSETS					OTHER INTEREST		
	TAX REFUND					OTHER PRINCIPAL		
	OTHER:					CONTINGENT LIAB.		
TOTAL CASH SOURCES		\$0	\$0	\$0	TOTAL CASH USES		\$0	\$0
					NET CASH FLOW		\$0	\$0

The above financial and supporting schedules, which are submitted to you (Lender) for the purpose of obtaining credit from you, present a true, complete and correct statement of my financial condition as of the date shown. I understand that misrepresenting information on this statement is a criminal offense under federal law punishable by a fine and/or imprisonment. I will notify you in writing of any material unfavorable change in my financial condition. In the absence of such notice, you may consider this a continuing statement and substantially correct. If I apply for further credit this statement shall have the same force and effect as if delivered as an original statement of my financial condition at the time I request such further credit. You are authorized to contact any appropriate third parties for the purpose of verifying any stated information herein or at any time furnished by me to you, and obtaining credit information at any time from any of my creditors and or credit reporting agencies. This financial statement and any other information furnished to you shall be your property. You are authorized to answer questions about your credit experience with me.

SIGNATURE _____ DATE _____ SIGNATURE _____ DATE _____

SCHEDULE 9 - CONTINGENT LIABILITIES

INSTRUCTIONS: STATE TOTAL AMOUNT BY THE TYPE OF LIABILITY AND PROVIDE APPROPRIATE DETAIL IN THE SPACE BELOW.

1. AS GUARANTOR OR ENDORSOR		5. STANDBY LETTER OF CREDIT		
2. ON LEASE OR CONTRACTS		6. LIABILITY IN EXCESS OF % IN PARTIALLY OWNED ASSETS		
3. LEGAL CLAIMS OR JUDGEMENTS		7. TAX LIABILITY IF ASSETS SOLD AT STATED VALUES		
4. INCOME TAX CLAIM OR DISPUTED AMOUNT		8. OTHER		
TYPE #	NAME OF PARTY RECEIVING BENEFIT	OBLIGATION AMOUNT, TIMING OF PAYMENTS	EXPLANATION; INCLUDING WHETHER YOU ANTICIPATE HAVING TO HONOR THIS LIABILITY	MATURITY OR EXPIRATION DATE

BUSINESS IN WHICH I AM A PARTNER, OFFICER, PRINCIPAL OWNER, ETC.	NATURE OF BUSINESS	BUSINESS' BANK OF ACCOUNT

I understand that the following questions are addressed to me and I have answered them as appropriate.

YES NO 1. Are any of the Assets held in trust, in an estate or in any other name or capacity?

YES NO 2. Were any of the Assets (i) owned or claimed by your spouse before marriage; or (ii) acquired by your spouse during marriage by gift or inheritance; or (iii) recovered for personal injuries sustained by your spouse during marriage; or (iv) acquired from the proceeds of liquidation of any of the proceeding?

YES NO 3. Are any of your real estate properties used by you in your business?

YES NO 4. Do any of your Assets secure any debts which have not been reported in the preceding schedules?

YES NO 5. Are you a party to any suit or are there any unsatisfied judgements against you?

YES NO 6. Have you been through bankruptcy or made an assignment for benefit of creditors?

I have explained fully under " Additional Remarks" on this page any "YES" answers to the foregoing questions.

YES NO 7. I have made a will; the executor is: _____

ADDITIONAL REMARKS

NOTES: 1. Spouse information need not be revealed unless you reside in Texas or community property state.
 2. Alimony, child support or separate income need not be revealed unless you wish to have them considered as a basis for repaying the requested credit.